

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2008

REGISTRATION NO.: 25215

BONDS ISSUED BY: Livingston County Library District

AMOUNT OF ISSUE: \$3,400,000.00

COUNTY: of Livingston

DATE OF ISSUE: May 29, 2008

MONTH OF MATURITY: May

PURPOSE OF BONDS: Renovating, repairing, improving and equipping the existing Livingston County Library, including extensive plumbing and electrical improvements, installation of central heating and air, technology improvements, renovations and restorations providing public meeting rooms, restrooms, administrative space, and other improvements required for safety and handicapped accessibility, enabling full use of all levels of the building

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.500%	\$ 5,000.00	05/01/2009
2.500%	70,000.00	05/01/2010
2.700%	75,000.00	05/01/2011
2.900%	85,000.00	05/01/2012
3.000%	90,000.00	05/01/2013
3.100%	115,000.00	05/01/2014
3.250%	120,000.00	05/01/2015
3.400%	130,000.00	05/01/2016
3.550%	145,000.00	05/01/2017
3.700%	155,000.00	05/01/2018
3.850%	170,000.00	05/01/2019
4.000%	180,000.00	05/01/2020
4.050%	195,000.00	05/01/2021
4.150%	210,000.00	05/01/2022
4.200%	230,000.00	05/01/2023
4.250%	245,000.00	05/01/2024
4.300%	265,000.00	05/01/2025
4.350%	285,000.00	05/01/2026
4.400%	305,000.00	05/01/2027
4.450%	325,000.00	05/01/2028

ARE BONDS CALLABLE: Bonds maturing on and after May 1, 2019 may be redeemed and paid on and after May 1, 2018 without premium

BOND REGISTRAR: Commerce Bank, National Association, Kansas City, Missouri

INTEREST PAYABLE: May 1 and November 1

BY: Commerce Bank, National Association, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, Kansas City, Missouri

ISSUE BOUGHT BY: Commerce Bank, National Association, Kansas City, Missouri

PURCHASE PRICE: \$3,372,800.00

INTEREST RATE: 4.1846%

ASSESSED VALUATION: \$157,729,292

INDEBTEDNESS: (Including this issue) \$3,400,000

NOTICE OF ELECTION: Published one newspaper March 27 and April 3, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes...1,305; No...544

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable